



中国进出口银行  
THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND<sup>1</sup> TENDER ANNOUNCEMENT

17 August 2026

|                            |                                                                                                                    |
|----------------------------|--------------------------------------------------------------------------------------------------------------------|
| Issue Number               | 092603001                                                                                                          |
| Tender Type                | Reopening                                                                                                          |
| Tender Date                | 19 August 2026                                                                                                     |
| Tender Time                | 10:00 am to 16:30 pm                                                                                               |
| Offering Amount            | RMB 2 Billion                                                                                                      |
| Interest Type              | Floating                                                                                                           |
| Coupon Formula             | Reference Rate + Spread                                                                                            |
| Reference Rate             | 60 days average of DR001 before reset dates                                                                        |
| Spread                     | 0.07%                                                                                                              |
| Interest Payment Frequency | Quarterly                                                                                                          |
| Interest Payment Date      | 6 February, 6 May, 6 August, 6 November                                                                            |
| Interest Reset Frequency   | Quarterly                                                                                                          |
| Interest Reset Dates       | 6 February, 6 May, 6 November                                                                                      |
| Original Tenor             | One Year                                                                                                           |
| Issue and Settlement Date  | 20 August 2026                                                                                                     |
| Value Date                 | 6 August 2026                                                                                                      |
| Maturity Date              | 6 August 2027                                                                                                      |
| Listing Date               | 21 August 2026                                                                                                     |
| Clearing House             | Shanghai Clearing House                                                                                            |
| Market                     | China's Inter-bank Bond Market(CIB)                                                                                |
| Rating                     | Exempted for Issuance in CIB<br>As a reference, A+ (S&P)/A1(Moody's) for<br>long-term foreign issuer credit rating |

\*Disclaimer

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<sup>1</sup>The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.